

**SUNSEA Telecommunications Co., Ltd.**



2012

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	SUNSEA Telecommunications Co., Ltd.		
	SUNSEA		
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	518057		
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	518057		
	www.sunseagroup.com		
	pengjian@sunseagroup.com		

	1 107	1 107
	0755-26616666	0755-86185752
	0755-26030222	0755-26030222-3218
	pengjian@sunseagroup.com	fanglingling@sunseagroup.com

	www.cninfo.com.cn



2012

	/	7.8104	10.4158	-25.01%
%		32.24%	35.03%	-2.79%

% 2012 6 15 10 A 4000 2012 6 21  
 [2012]067  
 A 4000 2012 6 21  
 771,460,000.00 “ ”40,000,000.00 “ - ”731,460,000.00  
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		(%)							(%)
	75,000,825	75%			75,000,000	-825	74,999,175	150,000,000	75%
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3	63,750,000	63.75%			63,750,000		63,750,000	127,500,000	63.75%
	63,750,000	63.75%			63,750,000		63,750,000	127,500,000	63.75%
4	11,250,000	11.25%			11,250,000		11,250,000	22,500,000	11.25%
	11,250,000	11.25%			11,250,000		11,250,000	22,500,000	11.25%
5.	825	0%				-825	-825	0	0%
	24,999,175	25%			25,000,000	825	25,000,825	50,000,000	25%
1	24,999,175	25%			25,000,000	825	25,000,825	50,000,000	25%
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	100,000,000	100%			100,000,000	0	100,000,000	200,000,000	100%

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	”40,000,000.00	“	-	”731,460,000.00		
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	4,000	2012 7 18		12		2013 7 18

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		2.36%	4,727,859			
		1.94%	3,885,040			
		1%	1,999,667			
		0.53%	1,058,296			
		0.5%	1,008,102			
		0.5%	995,000			

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		3.4667%	
		20.911%	
		0.3333%	IDGVC
Everbright Holdings Limited	IDG		
2.9463%			

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2012 479 ” 29.625% “ 2012

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	;		48	2010-05-11	2013-05-10	0			0	0	0		
			49	2010-05-11	2013-05-10	0			0	0	0		
			54	2010-05-11	2013-05-10	0			0	0	0		
			51	2010-05-11	2013-05-10	0			0	0	0		
			49	2010-05-11	2013-05-10	0			0	0	0		
			45	2010-05-11	2013-05-10	0			0	0	0		
			44	2010-05-11	2013-05-10	0			0	0	0		
			47	2010-05-11	2013-05-10	0			0	0	0		
			51	2010-05-11	2013-05-10	0			0	0	0		
			32	2011-09-16	2013-05-10	0			0	0	0		
			44	2010-05-11	2013-05-10	0			0	0	0		
			46	2010-05-11	2013-05-10	0			0	0	0		
	;		48	2010-05-11	2013-05-10	0			0	0	0		
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	SUNGY DATA LTD.				
	MAPBAR TECHNOLOGY LIMITED				
	OBERON FMR, INC.				
	2012 8 8				



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			(%)	%	%	%
	809,989,840.06	531,124,597.52	34.43%	51.88%	47.43%	1.98%
	554,246,488.23	367,421,897.03	33.71%	41.88%	36.74%	2.50%
	162,938,342.13	96,818,252.63	40.58%	38.13%	29.29%	4.06%
	11,417,811.92	7,432,041.47	34.91%	-53.77%	-55.39%	2.37%
	81,387,197.78	59,452,406.39	26.95%	-	-	-

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	762,930,576.05	57.91%
	47,059,264.01	-6.18%

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	2012 02 24	510		
	2012 02 24	4,590		
	2012 03 30	3,978		
	2012 03 30	1,020		
	2012 04 21	809.33		
	2012 07 03	1,645		
	2012 07 03	1		
		13650.33	--	--

**2012 1-9**

2012 1-9

2012 1-9		40%		60%
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2012 1-9	15,118.34		17,278.11
2011 1-9	107,988,156.34		

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1 7,000 65.88% “

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2 [2012]479  
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0.44%		--	249.02	
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	0	0	249.02	0.44%

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A horizontal timeline diagram consisting of a double-line top border and a single-line bottom border. Four vertical tick marks divide the space into three segments. The labels are positioned below the bottom line: '2012' under the first segment, 'D41' under the second, 'B041 2012 03 15' under the third, and '2012' under the fourth.

2012	D41	B041 2012 03 15	2012
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		996,930,220.45	273,805,296.13
		21,829,613.33	32,311,238.75
		783,974,493.95	555,880,544.19
		108,528,094.06	87,788,814.06
		55,054,093.25	17,485,636.69
		467,667,475.96	388,952,499.84
		2,433,983,991	1,356,224,029.66

		174,575,119.32	118,561,728.46
		134,264,137.23	142,384,973.71
		72,809,311.87	74,845,823.71
		94,067,304.69	16,786,933.49
		20,539,672.25	7,014,614.62
		5,804,188.89	2,434,497.92
		502,059,734.25	362,028,571.91
		2,936,043,725.25	1,718,252,601.57

		29,861,969.37	300,000
		29,861,969.37	300,000
		946,621,896.7	601,847,143.19
		240,000,000	100,000,000
		1,225,654,186.45	594,194,186.45
		35,587,727.52	35,587,727.52
		373,250,762.33	311,799,462.54
		1,874,492,676.3	1,041,581,376.51
		114,929,152.25	74,824,081.87
		1,989,421,828.55	1,116,405,458.38

38 0.48004 refT/14 542.72 m550.14 542.72 155T/TT1m66 refBT/TT1166 refBT/14 542.24 0.T/14 5f66 refBT/14 526.58 0.48 15.66 ref2074

		2,236,007.26	
		3,390,702.11	3,626,784.1
		2,473,158.69	3,873,517.65
		947,397.78	745,707.27
		286,763,098.34	279,767,875.93
		2,613,198,078.02	1,531,042,731.78
		210,000,000	30,000,000
		163,033,941.6	181,161,762.28
		314,395,356.82	261,974,006.99
		7,618,109.3	8,125,094.04
		15,026,908.8	13,757,968.18
		37,323,885.62	14,497,788.5
		352,989.56	53,375
		15,686,604.54	13,266,961.48
		763,437,796.24	522,836,956.47
		300,000	300,000
		300,000	300,000
		763,737,796.24	523,136,956.47
		240,000,000	100,000,000
		1,222,167,152.08	590,707,152.08
		0	
		0	
		35,587,727.52	35,587,727.52
		351,705,402.18	281,610,895.71

		0	
		1,849,460,281.78	1,007,905,775.31
		2,613,198,078.02	1,531,042,731.78

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		813,766,756.14	535,283,197.22
		813,766,756.14	535,283,197.22
		711,854,939.39	463,582,815.9
		535,482,476.07	363,413,959.19
		8,207,301.35	2,708,073.18
/ m 10000		99,266,615.65	65,859,514.58
		64,397,567.81	35,867,583.64

“ ”		90,560,060.14	62,527,287.15
		91,451,299.79	62,806,682.18
		-891,239.65	-279,395.03
		--	--
		0.46	0.32
		0.46	0.32
		90,560,060.14	62,527,287.15
		91,451,299.79	62,806,682.18



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	74,824,081.87	1,116,405,458.38
	74,824,081.87	1,116,405,458.38
	40,105,070.38	873,016,370.17
	-891,239.65	90,560,060.14
	-891,239.65	90,560,060.14
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									40,996,310.03	40,996,310.03
	240,000,000	1,225,654,186.45			35,587,727.52		373,250,762.33		114,929,152.25	1,989,421,828.55

1									64,128,984	64,128,984
2										
3		498.08							478.54	976.62
					13,793,492.24		-43,793,492.24			-30,000,000
1					13,793,492.24		-13,793,492.24			
2										
3							-30,000,000			-30,000,000
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	100,000,000	590,707,152.08			35,587,727.52		281,610,895.71	1,007,905,775.31
“ ”	140,000,000	631,460,000					70,094,506.47	841,554,506.47
							100,094,506.47	100,094,506.47
							100,094,506.47	100,094,506.47
	40,000,000	731,460,000						771,460,000
1	40,000,000	731,460,000						771,460,000
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	240,000,000	1,222,167,152.08			35,587,727.52		351,705,402.18	1,849,460,281.78
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	100,000,000	590,707,152.08			21,794,235.28		187,469,465.54	899,970,852.9
	100,000,000	590,707,152.08			21,794,235.28		187,469,465.54	899,970,852.9

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	100,000,000	590,707,152.08			35,587,727.52		281,610,895.71	1,007,905,775.31

		( “ ”)		2003 11 5		
14	[2003] 3688		110455	[2003] 0228		2003 11
	6	20			6,000	
	2007 4 11		2007 663			
	2006 12 31		6,000	7,500		7,500
		60,000,000				15,000,000
5 14						2007
2008 9 18						IDGVC Everbright
Holdings Limited					39.5% 25.5% 15%	
						IDGVC Everbright Holdings Limited
		29,625,000				19,125,000 IDGVC
Everbright Holdings Limited		11,250,000				15,000,000
440301501132494				2008 10 10		( ) 25%
	2007 10 23			2008 8 15		
2009 9 29			2007 11 18	2007		2008 8
31	2008		2009 10 14	2009		
			[2009]1174		2009 11 24	24.8
10,000		(A )2,500		1.00		
	2010 2 3					
	2012 3 13		10,000	2012 4 6		2011
			100,000,000	2011 12 31		100,000,000
1.00	10	10			200,000,000	
		20,000		20,000	2012 6 29	
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		[2012]479				
	2012 6 15			(A )4,000		

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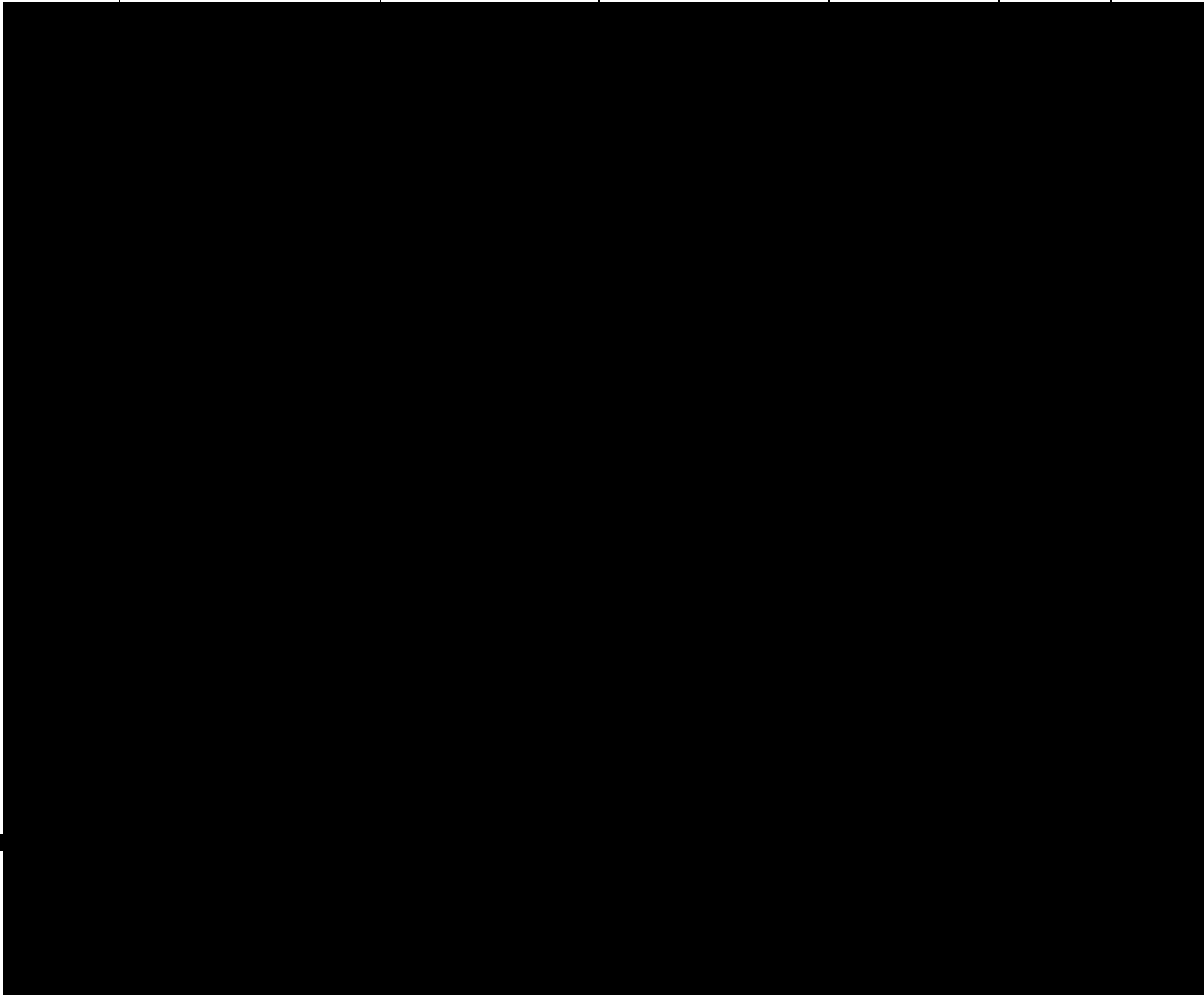
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		17% 3%
		5% 3%
		7%
		25% 15%

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								(%)	(%)				
*1	“ ( ”)			3,000		3,000		100%	100%				
	“ ( ”)*2			2,500		2,500		100%	100%				
	“ ( ”)*3			1,000		800		80%	80%	192.95	7.03		
	“ ( ”)*4			1,800		918		51%	51%	4,950.90	212.06		

( “ ”)\*5 2,500

*)*6													
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\*1 30,000,000.00 2010 3 4 2010 T 3-024

\*2 58% 2007 8 1 545

42% 2007 10 23

\*3 1000 2010 12 3 800

80% 200 20% 2010 12 31 800 2010 904

\*4 Enableness Technologies Inc. 2011 2 24 [2011]29

1,800 918 51% Enableness Technologies Inc. 882 49% 2011 5 20 1,268

918 Enableness Technologies Inc. 350 [2011] 024 2011 12 8 Enableness Technologies Inc.

6 30 432 Enableness Technologies Inc. [2011] 056 Enableness Technologies Inc. 100 2012 5 31 2012

\*5 2500 2011 9 23 2,475 99%

25 1% ( ) [2011]304

\*6 1000 2011 7 13 510 51%

490 49% [2011]020262



“	”	*12							%				
“	”	*13			1,550			790.5	51%	51%		790.18	

\*7 2009 6

22,299,302.90 20,673,851.01 142,280.94 ( 43,115,434.85 )  
 51.72% 47.95% 0.33% 2009 6 18 2009 6 24

21,988,871.78 2009 7 7

2011 1 18

61,170,900.00

( ) [2011]40

\*8 2011 3 16

1,500

100%

2011 3 24

2011 3 24

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	10,020,989.7	-353,427.21
	33,362,001.6	1,120,628.38
	28,244,169.38	2,871,260.2
	16,126,217.57	448,978.05


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	2,709,047.38
	33,536,899.66
	32,959,816.32
	8,074,607.84

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	--	--	504,417.57	--	--	70,258.18
USD	2,684	6.3249	16,976.03	3,334	6.3009	21,007.2
HKD	6,205	0.8152	5,058.32	2,305	0.8107	1,868.66
JPY	26,000	0.0796	2,069.7	26,000	0.0811	2,108.68
EUR	410	7.871	3,227.11	850	8.1625	6,938.13
	--	--	962,095,467.49	--	--	236,662,979.39
	--	--	957,732,901.05	--	--	230,531,161.77
USD	480,687.01	6.3249	3,040,297.3	708,941.09	6.3009	4,466,966.92
HKD	568,593.65	0.8152	463,517.54	766,393.13	0.8107	621,314.91
EUR	109,103.24	7.871	858,751.6	127,845.12	8.1625	1,043,535.79
	--	--	34,303,004.23	--	--	37,040,135.89
	--	--	33,742,764.84	--	--	36,665,424.03
USD	62,430.13	6.3249	394,864.33	32,265.13	6.3009	203,299.36
EUR	21,010.68	7.871	165,375.06	21,000	8.1625	171,412.5
	--	--	996,930,220.45	--	--	273,805,296.13

	-	---
	-	---
	1,107.56	455,361.01
	-	---
	34,303,004.23	37,040,135.89

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		(%)		(%)		(%)		(%)
	788,847,432	100%	4,872,938.05	0.62%	559,582,305.43	100%	3,701,761.24	0.66%
	788,847,432	100%	4,872,938.05	0.62%	559,582,305.43	100%	3,701,761.24	0.66%
	788,847,432	--	4,872,938.05	--	559,582,305.43	--	3,701,761.24	--

		(%)		(%)
1				
	--	--	--	--
	704,508,140.25	89.3%	508,284,196.52	90.83%

	788,847,432	--	4,872,938.05	559,582,305.43	--	3,701,761.24
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		(%)		(%)		(%)		(%)
	55,981,941.63	100%	927,848.38	1.66%	18,093,184.45	100%	607,547.76	3.36%
	55,981,941.63	100%	927,848.38	1.66%	18,093,184.45	100%	607,547.76	3.36%
	55,981,941.63	--	927,848.38	--	18,093,184.45	--	607,547.76	--

		(%)		(%)		(%)
1						
	48,375,941.57	86.42%		13,102,450.26	72.41%	
1	4,189,498.2	7.48%	209,474.91	1,873,923.64	10.36%	93,696.18
1	52,565,439.77	93.9%	209,474.91	14,976,373.9	82.77%	93,696.18
1 2	1,553,917.29	2.78%	153,751.51	2,395,320.38	13.24%	239,532.04
2 3	1,665,230.47	2.97%	408,807.62	446,285.9	2.47%	111,571.48
3	197,354.1	0.35%	155,814.34	275,204.27	0.02%	162,748.06
3 4	74,254.1	0.13%	33,414.34	84,173.56	0.47%	37,878.1
4 5	2,000	0%	1,300	189,030.71	1.04%	122,869.96
5	121,100	0.22%	121,100	2,000	0.01%	2,000
	55,981,941.63	--	927,848.38	18,093,184.45	--	607,547.76

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		2012 6	147,372.03		
	--	--	147,372.03	--	--

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			(%)
	2,294,553.5		4.1%
	2,177,522.2		3.89%
	1,856,520		3.32%
	1,750,000		3.13%
	1,200,000		2.14%
	9,278,595.7	--	16.58%

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			(%)
		2,294,553.5	4.1%

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			(%)
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		%		%
1	101,891,629.95	93.89%	87,412,221.42	99.57%
1 2	6,636,464.11	6.11%	376,592.64	0.43%
2 3				
3				
	108,528,094.06	--	87,788,814.06	--

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		75,000,000	
		3,732,000	

2,350,296.33



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						(%)						

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						(%)	(%)				
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	172,976,027.53		80,454,895.62	14,792,607.53
	64,361,958		7,057,411.43	
	93,749,586.41		50,613,111.25	14,013,285.89
	7,490,274.75		3,019,487	
	7,374,208.37		19,764,885.94	779,321.64
--				
	54,414,299.07		15,767,008.88	6,118,111.65
	9,698,042.24		1,521,658.86	
				238,638,315.62
				71,419,369.43
				130,349,411.77
				10,509,761.75
				26,359,772.67
				64,063,196.3
				11,219,701.1







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(3)	28,360,497.6		26,918,986.83
(4)	20,297.35		21,532.33
(5)			

(1)	2009 6				
		22,299,302.90	20,673,851.01	142,280.94 (	43,115,434.85
)		51.72%	47.95%	0.33%	100%
(2)		43,115,434.85 -		42,693,127.08 *	
(3)		100%=422,307.77			
(1)	2011 3 16				1,500
		100%			
(2)		15,000,000.00 -		5,447,457.63 *	
(3)		100%=9,552,542.37			
(1)	2011 6 24				1600
		51%			
(2)		16,000,000.00 -		18,015,522.84 *	
(3)		51%=6,812,083.35			
	:				
(1)	: 2011 12 8				800
		51%			
(2)	:	8,000,000.00-		10,374,416.91 *	
(3)		51%= 2,709,047.38			
(1)	: 2012 3 24				3978
		51%			
(2)	:	39,780,000.00-		12,241,373.22 *	
(3)		51%= 33,536,899.66			
(1)	: 2012 2 22				4590
		51%			
(2)	:	45,900,000.00-		25,372,909.18 *	
(3)		51%= 32,959,816.32			
(1)	: 2012 2 22				1097
		51%			
(2)	:	10,970,000.00-		5,677,239.52 *	
(3)		51%= 8,074,607.84			

	6,294,614.62	15,173,969.52	1,000,429.49		20,468,154.65	
SAP	720,000	143,035.2	71,517.6	720,000	71,517.6	
	7,014,614.62	15,317,004.72	1,071,947.09	720,000	20,539,672.25	--

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	1,379,737.66	1,131,986.1
	3,995,536.18	1,114,076.68

	7,972,157.22	6,396,497.21
	300,000.00	300,000.00
	15,982,144.72	4,456,306.68
	2,559,433.67	955,402.86
	26,813,735.61	12,108,206.75

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27

	4,309,309	2,085,055.1	355,805.12	237,772.55	5,800,786.43
	2,165,147.54	6,223.25			2,171,370.79
	6,474,456.54	2,091,278.35	355,805.12	237,772.55	7,972,157.22

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	2,987,980	
	210,000,000	30,000,000
	212,987,980	30,000,000

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	15,605,982.45	13,312,790.02
	147,427,959.15	167,848,972.26
	163,033,941.6	181,161,762.28

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1	390,217,525.32	300,108,244.1
1 2	3,599,709.94	12,630,332.36
2 3	452,243.76	892,120.22
3	107,063.8	194,191.98
	394,376,542.82	313,824,888.66

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	600,600.00	

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1	15,478,066.06	8,173,247.64

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1		75,260,204.63	32,038,263.97
1 2		1,829,107.42	1,673,156.14
2 3		1,428,219.77	521,229.68
3		2,597,878.63	3,849,575.54
		81,115,410.45	38,082,225.33

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	22,950,000.00	
	12,724,242.20	
	11,940,000.00	
	6,227,204.13	
	4,114,000.00	

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	29,861,969.37	300,000
	29,861,969.37	300,000

(1)2011  
2010

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PECVD

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	100,000,000	40,000,000		100,000,000		140,000,000	240,000,000

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(1) 2012 3 13 2012 4 6 2011 100,000,000  
 10,000 2011 12 31 200,000,000  
 10 10 100,000,000  
 1.00 20,000 20,000  
 2012 6 28 [2012]070

(2) 2011 7 8 2011 8 2 2011  
 [2012]479  
 2012 6 15 (A )4,000 1.00  
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 2012 6 21 [2012]067 2012 7 4

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	591,187,577.07	731,460,000	100,000,000	1,222,647,577.07
	3,006,609.38			3,006,609.38
(1)	6,609.38			6,609.38
(2)				
(3)	3,000,000			3,000,000
	594,194,186.45	731,460,000	100,000,000	1,225,654,186.45

： 2012 6 15 (A )4,000 1.00  
 20.00 800,000,000.00 ，  
 28,540,000.00 771,460,000.00 “ ” 40,000,000.00  
 “ ” 731,460,000.00  
 ： 2012 3 13 2012 4 6 2011  
 10,000

51

	35,587,727.52			35,587,727.52


2012

	809,989,840.06	533,299,983.79
	3,776,916.08	1,983,213.43
	535,482,476.07	363,413,959.19

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	2,303,056.69	655,185.62	
	3,315,887.69	1,408,963.92	
	2,203,480.4	604,180.73	
	120,065.59	39,742.91	
	264,810.98		
	8,207,301.35	2,708,073.18	--

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59

	1,675,049.22	923,023.08
	6,223.25	
	1,681,272.47	923,023.08

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	21,650	618.57
	21,650	618.57
	2,399,330.63	627,000
	945,889.1	1,019,152.43
	41,157	1,900
	3,408,026.73	1,648,671

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1	200,000		
2 5 PECVD	548,030.63		
3	109,800		
4 2011	241,500		
5	1,000,000		
6 2010	300,000		
7.		30,000	
8. 2010		300,000	
9. 2010		79,000	
10. 2010		218,000	
	2,399,330.63	627,000	--

**61**

	22,669.82	8,689.12
	22,669.82	8,689.12
	13,196.1	

	59,074.33	2,982.47
	94,940.25	11,671.59

62

	17,874,400.57	10,629,909.53
	-3,209,557.48	180,184.05
	14,664,843.09	10,810,093.58

63

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	P	91,451,299.79
	A	2,615,547.90
	PO=P-A	88,835,751.89
	E0	1,041,581,376.51
	Ei	771,460,000.00
	Ej	30,000,000.00
	M0	6.00
	Mi	---
	Mj	2.00
( + -)	Ek	---
	Mk	---
	$D=E0 \quad P \div 2$ $Ei \times Mi \div M0$ $Ej \times Mj \div M0 + Ek \times M$ $k \div M0$	1,077,307,026.41
	$E=P \div D$	8.49%
	$F=PO \div D$	8.25%

(2)

	P	91,451,299.79
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	Mi	---
	Mj	---
	S=S0 S1 Si×Mi÷M0 Sj×Mj÷M0 Sk	200,000,000.00
	B=P÷S	0.46
	C=PO÷S	0.44

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	45,959,607.75
	45,959,607.75

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	“ ”	-354,233,203.83	-109,169,861.02
	“ ”	273,000,362.9	-96,971,148.09
		24,537,059	
		-29,958,287.99	-217,935,465.69
2		--	--
3		--	--
		962,627,216.22	317,286,837.39
		236,765,160.24	575,686,649.77
		725,862,055.98	-258,399,812.38

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1		104,650,000	15,000,000
2		58,469,000	5,600,000
		10,610,041.42	626,728.76
3		47,858,958.58	4,973,271.24
4		53,665,938.83	5,447,457.63
		58,735,546.66	32,864,482.76
		10,494,192.63	389,296.82
		15,563,800.46	27,806,321.95
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							(%)	(%)	
						2,500	100%	100%	76045203-4
						8,992	100%	100%	19228414-X
						3,000.00	100%	100%	55195731-9
						5,000	100%	100%	74596014-5
						1,000	80%	80%	56676279-2
						1,800	51%	51%	57010011-8
						1,500	51%	51%	72210618-1
						1,000	51%	51%	57804829-7
						2,500	99%	99%	58408512-3

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51%Pe01(@Nm1(@N68465@N1(1

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						(%)	(%)							
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		62555026-4
		72857244-X
		70846331-8
		69830741-7

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				%		%
			2,490,171.38	0.44%	4,267,650.62	1.07%
					3,040,429.7	0.76%

				%		%
					369,188.03	0.07%

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1	2012	10	1	6.4050%			
5		2012	3	27	3	000.00	2012 3 27
	2013	03	26	6.2320%			
6		2012	4	17			

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		(%)		(%)		(%)		(%)

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	638,778,738.9	90.05%		462,742,299.96	91.87%	
1	62,850,758.14	8.86%	3,142,537.9	28,511,510.59	5.66%	1,425,575.53
1	701,629,497.04	98.91%	3,142,537.9	491,253,810.55	97.53%	1,425,575.53
1 2	7,059,697.02	1%	705,969.7	10,935,982.71	2.17%	1,093,598.27
2 3	479,493.74	0.07%	119,873.44	1,503,059.3	0.3%	375,764.83
3	128,812.55	0.02%	57,965.65			
3 4	128,812.55	0.02%	57,965.65			
4 5						
5						
	709,297,500.35	--	4,026,346.69	503,692,852.56	--	2,894,938.63

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			%	
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	(%)
439,072.69	0.31%
439,072.69	0.31%
439,072.69	--


2012

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			147,373.03		

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				(%)
				39.34%

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	100,094,506.47	65,032,609.5

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2012

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